



10. Family Size: \_\_\_\_\_ How many dependents (other than those listed by any co-borrower)? \_\_\_\_\_

What ages are they? \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

11. Were you born in the United States? (please circle): Yes No

12. Education (please circle one):

- 1. Below High School Diploma
- 2. High School Diploma or Equivalent
- 3. Two-Year College
- 4. Bachelors Degree
- 5. Masters Degree
- 6. Above Masters Degree

13. What is your primary language? \_\_\_\_\_

14. Is the primary applicant the Head of the Household? (please circle) Yes No

15. Are you Disabled? (please circle): Yes No

16. Are you a Farm worker? (please circle): Yes No

17. How did you hear about us? \_\_\_\_\_

Lender Relationship: Are you currently working with a lender? Yes No Name of Institution: \_\_\_\_\_

Purchase Plans: When do you plan to purchase a home?

- Purchase pending now
- Within 3 months
- Within 3-6 months
- Within 6-12 months
- Within 12-18 months
- I'm more than 18 months away from purchasing

Purchase barriers: Are any of the following making your purchase more difficult?

- Credit problems
- Excessive debt
- Lack of down payment funds
- Low income
- Unstable income/self-employed
- Cannot find an affordable home

**CUSTOMER 2** **Please Print Clearly**

Name: \_\_\_\_\_  
First MI Last

Address: \_\_\_\_\_  
Street Address PO Box City State Zip Code

Social Security Number \_\_\_\_\_ Home Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Email: \_\_\_\_\_

Gender (please circle): Male Female

Birth Date

1. Marital Status (please circle): 1. Single 2. Married 3. Divorced 4. Separated 5. Widowed

2. Relationship to Customer 1 (please circle): Child Friend Grandparent Parent Partner Relative, other Sibling Spouse

3. Are you Disabled? (please circle): Yes No

Ethnicity (Select both a "Race" and a "Yes" or "No" for Hispanic origin:)

4. Race (please circle):
- 1. White
  - 2. Black or African American
  - 3. American Indian/Alaskan Native
  - 4. Asian
  - 5. Native Hawaiian/Other Pacific Islander
  - 6. American Indian/Alaskan Native & White
  - 7. Asian & White
  - 8. Black/African American and White
  - 9. American Indian/Alaskan Native & Black
  - 10. Other

5. Hispanic (please circle): Yes No 6. Were you born in the United States? (please circle): Yes No

**AUTHORIZATION**

I/We authorize Umpqua Community Development Corporation (UCDC) to:

- (a) pull my/our credit report to review my/our credit file for housing counseling in connection with my pursuit on a loan to purchase real property;
- (b) pull my/our credit report and review my/our credit file for informational inquiry purposes; and
- (c) obtain a copy of the HUD-1 Settlement Statement, Appraisal, and Real Estate Note(s) when I/we purchase a home, from the lender who made me/us a loan and/or the title company that closed the loan.

I/We understand that any false or fraudulent information contained on this form may result in civil liability and/or criminal liability under the provisions of Title 18, United States Code, Section 1001.

\_\_\_\_\_  
CUSTOMER 1

\_\_\_\_\_  
Date

\_\_\_\_\_  
CUSTOMER 2

\_\_\_\_\_  
Date

